

# Edward Holt, DO P.A

## Patient Information

Nombre: \_\_\_\_\_ Edad: \_\_\_\_\_ Fecha de Nacimiento: \_\_\_\_\_ Seguro Social: \_\_\_\_\_  
Direccion: \_\_\_\_\_ Ciudad: \_\_\_\_\_ Estado: \_\_\_\_\_Codigo: \_\_\_\_\_  
Telefono de Casa: \_\_\_\_\_ Celular: \_\_\_\_\_ # de Trabajo: \_\_\_\_\_  
Doctor Familiar: \_\_\_\_\_ Compania de Trabajo: \_\_\_\_\_ Ocupacion: \_\_\_\_\_  
Direccion de Trabajo: \_\_\_\_\_ Ciudad: \_\_\_\_\_ Estado: \_\_\_\_\_Codigo: \_\_\_\_\_  
Estado Civil: (circula uno) Soltera Casada Divorciada Viuda Raza: Indio Americano Chino Negro Hispano Blanco Otro \_\_\_\_\_  
Como se entero de nuestra oficina? \_\_\_\_\_ Que farmacia utiliza y donde? \_\_\_\_\_

## PERSONA QUE AVISAR EN CASO DE UNA EMERGENCIA

Nombre: \_\_\_\_\_ Relacion: \_\_\_\_\_  
Telefono de Casa: \_\_\_\_\_ Celular: \_\_\_\_\_ # de Trabajo: \_\_\_\_\_

## INFORMACION DE ESPOSO(A)

Nombre: \_\_\_\_\_ Seguro Social: \_\_\_\_\_ Fecha de Nacimiento: \_\_\_\_\_  
Compania de Trabajo: \_\_\_\_\_ Numero de Trabajo: \_\_\_\_\_ Celular: \_\_\_\_\_  
Direccion de Trabajo \_\_\_\_\_ Ciudad: \_\_\_\_\_ Estado: \_\_\_\_\_Codigo: \_\_\_\_\_

## INFORMACION DE ASEGURANSA

Nombre de Aseguransa: \_\_\_\_\_ ID#: \_\_\_\_\_ Grupo#: \_\_\_\_\_  
Nombre del Tomador de Seguro: \_\_\_\_\_ Fecha de Nacimiento: \_\_\_\_\_ Relacion con paciente: \_\_\_\_\_  
Aseguransa Segunda: \_\_\_\_\_ ID#: \_\_\_\_\_ Grupo#: \_\_\_\_\_  
Nombre del Tomador de Seguro: \_\_\_\_\_ Fecha de Nacimiento: \_\_\_\_\_ Relacion con paciente: \_\_\_\_\_

**ASIGNACION Y LIBERACION:** Yo asigno mis beneficios de seguro a pagar directamente al medico. Tambien autorizo el medico para liberar toda la informacion contenida en mis registros medicos y financieros a mi compania de seguros o plan de salud, o cualquier otra persona o entidad que se encarga de pagar o procesamiento de pago alguna parte de mi factura. Entiendo que soy totalmente responsable por el pago de todas las tarifas y servicios prestados. Permitir la copia

**ASIGNACION DE BENEFICIARIOS DE MEDICARE Y LIBERACION:** Yo solicito pago de prestaciones de Medicare autorizados a mi o a mi nombre para cualquiera de los servicios me proporcionados por Edward L. Holt, DO, P.A.. Autorizo a cualquier informacion necesaria para determinar estos beneficios o prestaciones de servicios relacionados de esta autorizacion para utilizar en lugar del original.

**OBLIGACION FINANCIERA:** Por lo presente reconzco y entiendo que pueden haber ser servicios siempre no sera cubierto por mi compania de seguros y entender que estoy totalmente responsable por el pago de todas las tarifas y servicios prestados, independientemente de la cobertura de seguro o otras responsabilidades y en ultima instancia responsable por el pago en su totalidad si mi compania de seguros no pagan oportunamente.

**EL CONSENTIMIENTO PARA EL TRATAMIENTO:** Autorizo al medico, enfermeras, asistentes medicos y personal para llevar a cabo dichos examines y administrar tratamiento y medicamentos que consideren necesario y conveniente.

**He leído cada una de las declaraciones por encima y autorizar, entender y de acuerdo a cada declaracion.**

Firma del Paciente: \_\_\_\_\_ Fecha: \_\_\_\_\_

Edward Holt, DO P.A  
HISTORIA DEL PACIENTE

**Cirugias:** (Lista **TODAS** las cirugias que has tenido)

1. \_\_\_\_\_ 3. \_\_\_\_\_

2. \_\_\_\_\_ 4. \_\_\_\_\_

**MEDICAMENTOS:** (Lista **TODO** los medicamentos que tomas regularmente y mas recientes, incluyendo todos los medicamentos sin receta)

1. \_\_\_\_\_ 3. \_\_\_\_\_

2. \_\_\_\_\_ 4. \_\_\_\_\_

**ALERGIAS:** Eres alergico alguna medicina, drogas, o comida? (Si acaso Si, lista cuales son tus reacciones)

**HISTORIA DE ANTICONCEPTIVOS:** (Lista todo los metodos de anticonceptivo actuales o pasados que has usado.)

	Metodo de Tipo	Duracion de Uso	Complicaciones
Presente	_____	_____	_____
Pasado	_____	_____	_____
	_____	_____	_____

**HISTORIA OBSTRETICA:** (Liste todo los embarazos, fecha, y resultados)

Fecha	Peso	Sexo	Lugar del Parto	Tipo de Parto	Complicaciones
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

**HISTORIA DE FAMILIA:** (Liste miembros de su familia (papa, mama, hermana, hermano, etc.) con algun problema de salud.)

**HISTORIA SOCIAL:**

Ha fumado alguna vez?  Si  No Cuanto/dia? \_\_\_\_\_ Por cuantos anos? \_\_\_\_\_

Alcohol:  Si  No Cuantas bebidas/dia? \_\_\_\_\_ Por semana? \_\_\_\_\_

Hace ejercicios?  Si  No Ha usado drogas recreativas?  Si  No Especifique: \_\_\_\_\_ Por favor, cuantificar el consumo de cafeina: \_\_\_\_\_  
Alguna vez has sido abusada sexualmente, amenazada o herida por cualquier?  Si  No

**HISTORIA GINECOLOGICA:**

**HISTORIA MENSTRUAL:**

Primer dia de su ultima menstruacion \_\_\_\_\_ Edad cuando comenzo su primera menstruacion: \_\_\_\_\_ Numero normal de dias de un periodo a otro: \_\_\_\_\_

# de dias de flujo: \_\_\_\_\_ Sus periodos son:  Ligeros  Moderado  Devil Alguna abnormalidad con periodo? \_\_\_\_\_

Cualquier sangrado o manchas excesivas?  Si  No Colicos con periodos  Si  No

**SEXUAL HISTORY:**

Alguna vez has tenido relaciones sexuales?  Si  No Es usted sexualmente activa?  Si  No # de parejas sexuales por vida? \_\_\_\_\_

Cualquier historia de enfermedades de transmision sexual? \_\_\_\_\_ Sus companeros sexuales son:  Hombre  Mujer  Los Dos  No applicable.

**Pecho**

Masa en el pecho     Dolor en el pecho  
 Secrecion en el pezon

**Psiquiatrico**

Ansiedad     Depresion  
 Llanto frecuente

**Neurologico**

Dificultad para caminar     Mareo  
 Dolor de cabeza     Problemas de memoria  
 Paralisis     Ataques  
 Temblor

**Endocrino**

Crecimiento anormal de vello     Sed anormal  
 Profundizacion de voz     Perdida de cabello  
 Intolerancia     Bochornos

**Instrucciones Confidenciales del Paciente**

Nombre del Paciente: \_\_\_\_\_ Fecha de Nacimiento: \_\_\_\_\_

Es importante para nosotros, para honrar la confidencialidad entre paciente y medico.

Por favor escoja su preferencia a continuacion.

Usted puede discutir mi informacion media solo conmigo.

Doy mi permiso para hablar de mi informacion medica con las siguientes personas:

Nombre \_\_\_\_\_ Relacion \_\_\_\_\_

Nombre \_\_\_\_\_ Relacion \_\_\_\_\_

Nombre \_\_\_\_\_ Relacion \_\_\_\_\_

Si    o    NO    Usted puede dejar la informacion (resultados de prueba) en mi buzón:

Casa#: \_\_\_\_\_ Celular #: \_\_\_\_\_

Firma del paciente: \_\_\_\_\_ Fecha: \_\_\_\_\_



**Edward L. Holt, DO, P.A.**  
**OBSTETRICAL DEPOSIT & PAYMENT AGREEMENT**

FINANCIAL POLICY

1. Your insurance will be filed as a courtesy to you; however, you are responsible for the entire bill. All co-pays, unmet deductibles, and other patient responsible services must be paid on the day of the visit. If your insurance carrier applies the billed charges to your deductible, denies the services, or considers the services non-covered, you are responsible for payment of the service. If you do not have insurance, payment in full will be expected at the time of the visit.
2. In the event your insurance company does not pay the claim within a reasonable amount of time (45-60 days) then you may become responsible for the bill.
3. If your insurance plan requires a referral or prior authorization, you must present this along with insurance ID at each visit. If you do not have the referral when you arrive for your appointment, payment for the visit becomes your responsibility.
4. If payment is not received within a reasonable amount of time from the guarantor or if we receive returned mail as undeliverable we will place your account with an outside collection agency.
5. Returned checks will be subject to a returned check fee.
6. A fee may be charged for missed appointments. Two No Show appointments with no advanced notice from the patient may result in termination from the practice. Being 10 minutes or more late for an appointment may result in rescheduling your appointment.
7. **PATIENT'S CERTIFICATION, AUTHORIZATION TO RELEASE INFORMATION AND PAYMENT REQUESTS:** I certify the information given by me in applying for payment under Title XVIII of the Social Security Act (Medicare) is correct. I authorize any holder of medical or other information about me to release to the Social Security Administration or its intermediaries or carrier any information needed for this or a related Medicare claim. I request that payment of assignment benefits be made on my behalf.
8. **FINANCIAL AGREEMENT:** The undersigned in consideration of the services to be rendered to the patient is obligated to pay the medical practice in accordance with its regular rates and terms, and if the account is referred to an attorney or agency for collections, to pay reasonable attorney's fees and collection expenses. The undersigned agrees to be responsible for charges not covered by insurance. It is understood the obligation to pay the practice may not be deferred for any reason, including pending legal actions against other parties to recover medical costs.
9. **NOTICE OF PRIVACY:** I understand and have been provided with a Notice of Privacy Practices that provides a more complete description of my health care information uses and disclosures.  
 I decline the Notice of Privacy Practices

I have read and fully understand the Financial Policy and have been given the opportunity to ask questions.

\_\_\_\_\_  
Signature of Patient, Legal Representative for health care services, if other than Patient

Date: \_\_\_\_\_

\_\_\_\_\_  
Relationship of Representative. Reason individual is unable to sign, i.e. minor or legally incompetent

Patient Name: \_\_\_\_\_

DOB: \_\_\_\_\_

# Welcome to Dr. Holt's Office

## Office Policy effective 10/1/2011

- ❖ Absolutely **NO CHILDREN** over the age of twelve (12) months. Failure to comply with policy may result in rescheduling your appointment.
- ❖ Only one (1) guest is allowed in the exam room with each patient.
- ❖ No food or drinks are allowed in the office.
- ❖ Please turn off your cell phones in the Exam Room.

This policy helps to protect the health and safety of our patients.

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_

## Genetic Screening Questionnaire

Name \_\_\_\_\_ Race \_\_\_\_\_ Age \_\_\_\_\_  
Father of Child \_\_\_\_\_ Race \_\_\_\_\_ Age \_\_\_\_\_

First day of your last menstrual period \_\_\_\_\_  
How many times have you been pregnant, including this time? \_\_\_\_\_  
How many miscarriages have you had? \_\_\_\_\_  
Have you ever had a stillborn child? Yes \_\_\_\_\_ No \_\_\_\_\_  
Have any of your children died? Yes \_\_\_\_\_ No \_\_\_\_\_  
Do you have a child with a birth defect? Yes \_\_\_\_\_ No \_\_\_\_\_  
Have you been exposed to drugs, X-rays, alcohol, or tobacco use during this pregnancy? Yes \_\_\_\_\_ No \_\_\_\_\_  
If the baby's father has children by another woman, did she have miscarriages, a stillbirth, or children with birth defects? Yes \_\_\_\_\_ No \_\_\_\_\_  
Are you or the father of Eastern European Jewish origin? Yes \_\_\_\_\_ No \_\_\_\_\_  
Are you or the father Black? Yes \_\_\_\_\_ No \_\_\_\_\_  
Are you or the father Greek or Italian? Yes \_\_\_\_\_ No \_\_\_\_\_  
Are you and the father blood relatives? Yes \_\_\_\_\_ No \_\_\_\_\_

### Check any of the following disorders that occur in your family or the family of the baby's father

_____ Birth defects	_____ Huntington's Chorea
_____ Childhood/Infancy Deaths	_____ Porphyria
_____ Mental Retardation	_____ Cleft lip or palate
_____ Down's Syndrome	_____ Heart defects
_____ Spina Bifida	_____ Blindness
_____ Hydrocephalus	_____ Deafness
_____ Sickle Cell Trait of Disease	_____ Dwarfism
_____ Polycystic Kidney Disease	_____ Cystic Fibrosis
_____ Tay-Sachs Carrier of Disease	_____ Thalassemia
_____ Galactosemia	_____ Phenylketonuria PKU
_____ Hemophilia (bleeding disorder)	_____ Muscular Dystrophy
_____ Person under 35 with heart disease	_____ Diabetes
_____ Person under 35 with emphysema	
_____ Any disorder or disease that "runs" in the family. What? _____	



**Edward L. Holt, DO, P.A.**  
**OBSTETRICAL DEPOSIT & PAYMENT AGREEMENT**

AGREEMENT FOR NON-COVERED SERVICES

UNDER ALL

CHIP PERINATE INSURANCE PLANS

RESPONSIBILITY OF PAYMENT

The following services and procedures are NOT COVERED under the Chip Perinate Insurance plan. This list is not all inclusive. Consult your member services department for more information.

- Inpatient and outpatient treatments, *other than* prenatal care, labor with delivery, and postpartum care related to the covered unborn child until birth.
- Services related to preterm, false, or other labor *not* resulting in delivery.
- Nursing care services
- Emergency services other than those directly related to the delivery of the covered unborn child.
- Post-delivery services or complications resulting in the need for emergency services for the mother of the CHIP Perinate (ex. High blood pressure or diabetes pertaining to the mother).
- Mammography screening

PAYMENT FOR ANY SERVICES AND PROCEDURES THAT ARE NOT PAYABLE BY THE INSURANCE COMPANY WILL BE THE RESPONSIBILITY OF THE UNDERSIGNED PATIENT.

- I understand that I may receive medical services from Dr. Holt that are not covered benefits of my insurance plan.
- I understand that I am responsible to pay for any services received that are not covered benefits of my insurance plan.
- I understand that after a claim has been submitted to my insurance carrier, if (1) the claim is denied for any reason; OR (2) there is additional patient liability (i.e. deductible, co-insurance, or non-covered charges, etc.) the balance is my responsibility.
- I understand that I may establish a payment plan to pay for non-covered medical services.

Patient Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Patient Name: \_\_\_\_\_

DOB: \_\_\_\_\_

Employee Initials: \_\_\_\_\_

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**OBSTETRICAL DEPOSIT & PAYMENT AGREEMENT**

PRIVATE PAY AGREEMENT

I understand that Dr. Holt is accepting me as a private pay patient for the period of \_\_\_\_\_, and I will be responsible for paying any services I receive. The provider will not file a claim to Medicaid for services provided to me.

Patient Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Patient Name: \_\_\_\_\_

DOB: \_\_\_\_\_